

Vanderbilt Summer Academy

FINANCIAL AID APPLICATION

Please use this form to apply for financial aid and submit it with the Admission Application. We will use this information to determine your eligibility for financial aid and the amount of aid to be awarded. Please type or print.

- Financial aid awards are strictly need-based on a first-come, first-served basis. Apply early.
- Applications cannot be processed until we have the completed financial aid application with all appropriate tax information as well as the \$35 application fee.
- Submit this form, your tax information and application fee, along with your program application.
- Only applications received by the application deadlines (Sessions II and III: March 13, 2009 and Session I: April 17, 2009) will be considered for aid.

APPLICANT INFORMATION (Please type or print)

Applicant's name _____
Last
First
Middle

Mailing address _____
Number and street, box, or route
City, State, Zip

Home telephone () _____ Cell () _____

HOUSEHOLD INFORMATION

Guardian/Mother's name _____ Occupation _____

Daytime telephone () _____ Employer Name _____

Guardian/Father's name _____ Occupation _____

Daytime telephone () _____ Employer Name _____

Parents' present marital status married divorced separated single widowed

Applicant lives with *(check all that apply)* mother father guardian grandparent (s)

List the names of all people living in the applicant's main household, related or not, such as grandparents, other relatives, friends.
(You may use a separate piece of paper if needed)

Name and relationship to the applicant *(List the applicant first)* _____ Age _____

Name and relationship to the applicant _____ Age _____

Name and relationship to the applicant _____ Age _____

Name and relationship to the applicant _____ Age _____

Name and relationship to the applicant _____ Age _____

HOUSEHOLD INCOME INFORMATION

Do you or any people living in the student's main household (grandparents, other relatives, friends, etc.) receive:

Child support payments?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, \$ _____/month
Social Security payments?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, \$ _____/month
SSI payments?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, \$ _____/month
Welfare, or any other public assistance?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, \$ _____/month

Housing, food, or other living allowances paid to members of the clergy, military, and others?

(Do not include Military Housing Privatization housing)

Yes No If yes, \$ _____/month

Financial assistance from people who are not members of the household?

(Include expenses paid on your behalf)

Yes No If yes, \$ _____/month

Untaxed workers compensation, disability, retirement, or veterans' benefits?

Yes No If yes, \$ _____/month

Any other income not listed above and not reported on your Federal Tax Return?

Yes No

If yes, list type of benefit(s) and amount(s) below:

\$ _____/month

\$ _____/month

\$ _____/month

A S S E T S I N F O R M A T I O N

Current value of cash/savings/checking \$

Current value of stocks and investment accounts \$

Current value of your business(es) or farm(s) \$

Balance of associated loan(s) \$

Current value of other real estate owned \$

Balance of associated loan(s) \$

Current value of your home (if you own) \$

Balance of associated loan(s) \$

E X P E N S E S

Monthly rental payment if you rent your home \$

Monthly mortgage payment if you own your home \$

Annual child support/alimony payment \$

Annual amount you pay out of pocket for family medical expenses not covered by insurance \$

Annual amount of out of pocket expense for tuition & fees \$

Travel expense to program \$

Number of children in college: _____

Please explain any special circumstances that we should consider when awarding financial aid, including employment issues. You may use a separate piece of paper.

All financial aid applications must include a signed copy of your most recent federal income tax return.

Include copies of all forms and schedules listed below that were included in your tax return, including:

W-2 Forms • Form 1040, 1040A, or 1040EZ • Form 4562 • Schedule A • Schedule C and/or F • Schedule D

If you are divorced, you are required to include tax forms for only the custodial parent.

If you are completing your financial aid application before you have completed your 2008 tax return, you may send a copy of your 2007 tax return and all applicable schedules and forms. Please also attach copies of your 2008 W2 forms for all wage earners in the household. If you have not yet received a 2008 W2 form, you may substitute a copy of your 2008 year-end pay stub if it includes 2008 year-end earnings information. If it does not, you may substitute a signed statement from your employer on company letterhead.

I certify that all statements, information, and attachments submitted with this form are truthful, accurate, and complete.

Signature of parent or legal guardian

Date